

Agenda Note Status Icons

Clinics that have the WebPT Scheduler can now integrate note statuses with the Dashboard Agenda.

Status Icons

To unlock this feature, clinic administrators must enable Dashboard Alerts within the Clinic Settings page. Simply click on your clinic name in the upper-right corner of WebPT and select “On” under the Dashboard Alerts section, as shown below. This will make the alerts available to all clinic users.

Clinic Settings

Security

Password Expiration:

Prescription Alerts

Prescription Alert (Days in advance):

Prescription Alert (Visits prior):

Dashboard Alerts

Agenda Note Status Icons On Off

Green Icon

This icon indicates that the note for this patient case is complete.

Yellow Icon

This icon indicates that the note for that patient case is incomplete because the therapist either is currently working on the note or has saved it as a draft.

Red Icon

This icon indicates that the therapist has not started a note for this patient case.

Birthday icon

This icon indicates that today is the patient’s birthday. This icon always appears to the right of the note status (green, yellow, or red) icon.

Agenda For: Tuesday, March 4, 2014						Print	Today	
Time	Appointment	Copay	Insurance	Phone	Therapist			
9:00 am	Blaney, Dave - 06/06/1945 - (Default)	\$20.00	Medicare	(212) 555-5555	SB			
10:00 am	DeGeneres, Ellen - 02/03/1979 - (Default)	\$75.00	Medicare	(989) 123-2122	SB			
11:00 am	🍰 Jannenga, Heidi - 03/04/1990 - (Default)	\$10.00	HMO	(313) 345-0000	SB			
12:00 pm	Lunch Hour				SB			
1:00 pm	Waltrip, Michael - 02/03/1985 - (Default)	\$55.00	Self Pay	(480) 555-5555	SB			